

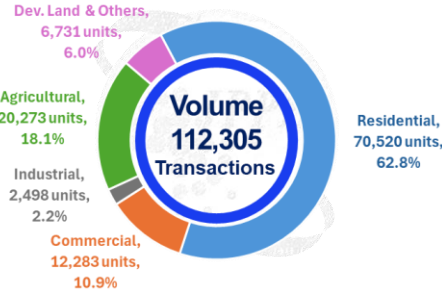


Property Market Q3 2024 Snapshots

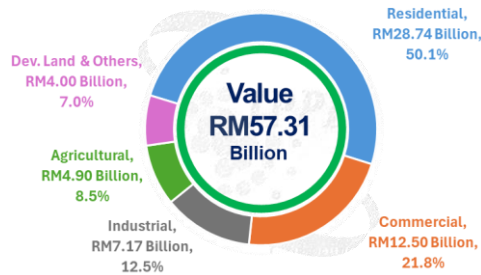


Market Activity: Property Transactions

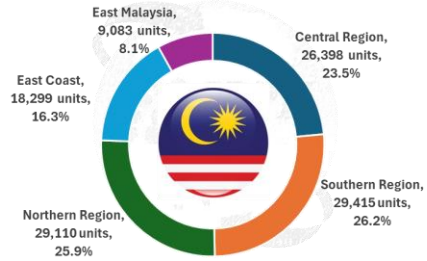
Volume By Sub-sector



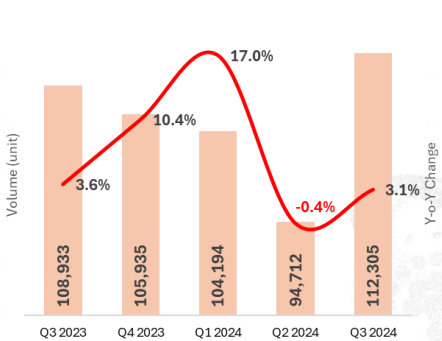
Value By Sub-sector



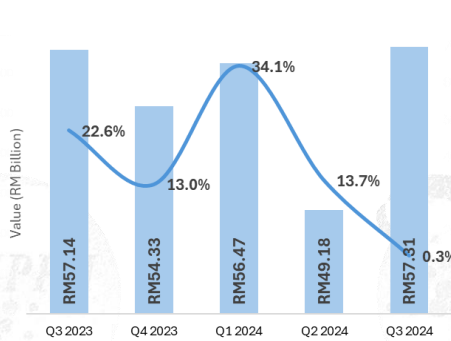
Volume by Region



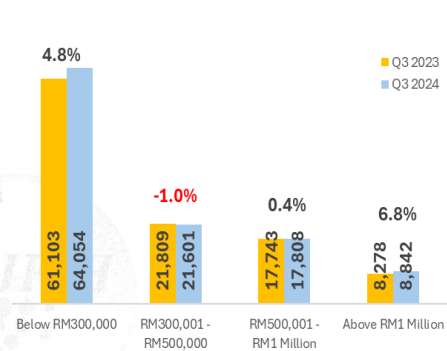
Transaction Volume Trend (Y-o-Y)



Transaction Value Trend (Y-o-Y)

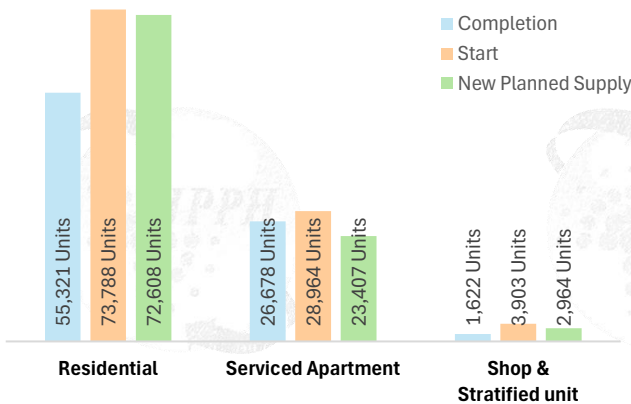


Volume by Price Range



Construction Activity

Completion, Start & New Planned Supply Q1-Q3 2024



Trend of Construction Activity

| | Completion | Start | New Planned Supply |
|---------|------------|--------|--------------------|
| Q3 2023 | 22,711 | 25,259 | 23,418 |
| Q4 2023 | 23,770 | 21,754 | 26,407 |
| Q1 2024 | 7,168 | 21,391 | 11,024 |
| Q2 2024 | 24,404 | 20,164 | 29,481 |
| Q3 2024 | 23,749 | 32,233 | 32,103 |

| | Completion | Start | New Planned Supply |
|---------|------------|--------|--------------------|
| Q3 2023 | 12,218 | 6,234 | 8,150 |
| Q4 2023 | 7,130 | 6,751 | 8,460 |
| Q1 2024 | 5,494 | 5,458 | 5,164 |
| Q2 2024 | 10,024 | 4,905 | 8,147 |
| Q3 2024 | 11,160 | 18,601 | 10,096 |





Property Market Q3 2024 Snapshots



MARKET STATUS

Residential Newly Launches

Units Launched & Sold

Total Unit

Launched

Sold

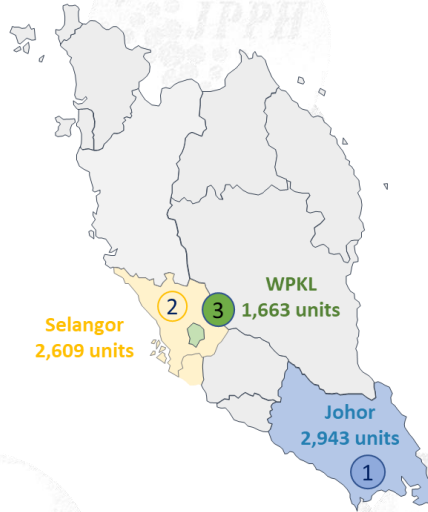
13,708 Units 3,017 Units (22.0%)



Unit Sold: 1,173 (28.6%)

Unit Sold: 1,844 (19.2%)

States with Most New Launches



Price Range

1

Below RM300,000
22.6% (3,096 units)

2

RM300,001 – RM500,000
28.9% (3,955 units)

3

RM500,001 – RM1 Million
42.6% (5,836 units)

4

Above RM1 Million
6.0% (821 units)

Residential Overhang

Total Overhang

Q2 2024

Q3 2024

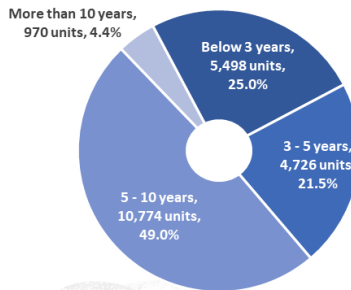
QoQ %

Volume 22,642 Units
Value RM14.24 Billion

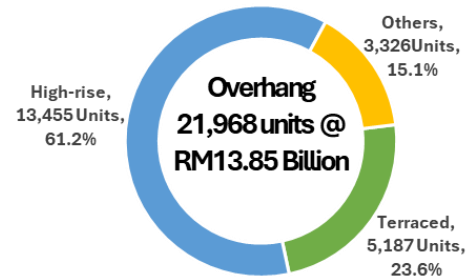
21,968 Units
RM13.85 Billion

-3.0
-2.8

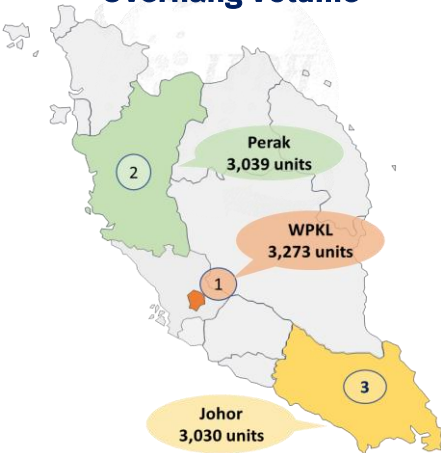
Overhang by Launch Period



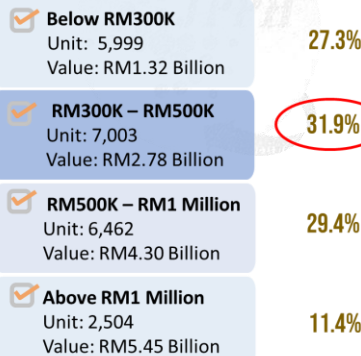
Overhang by Type



States with Most Overhang Volume



Overhang by Price Range



Unsold Under Construction

| Price Range | Terraced | High-rise |
|-----------------------|----------|-----------|
| Below RM300,000 | 11,562 | 10,864 |
| RM300,001 - RM500,000 | 6,375 | 7,899 |
| RM500,001 - RM1Mil | 5,414 | 6,040 |
| Above RM1Mil | 896 | 1,901 |

Unsold Not Constructed

| Price Range | Terraced | High-rise |
|-----------------------|----------|-----------|
| Below RM300,000 | 2,181 | 1,704 |
| RM300,001 - RM500,000 | 846 | 597 |
| RM500,001 - RM1Mil | 858 | 1,478 |
| Above RM1Mil | 0 | 546 |



Property Market Q3 2024 Snapshots

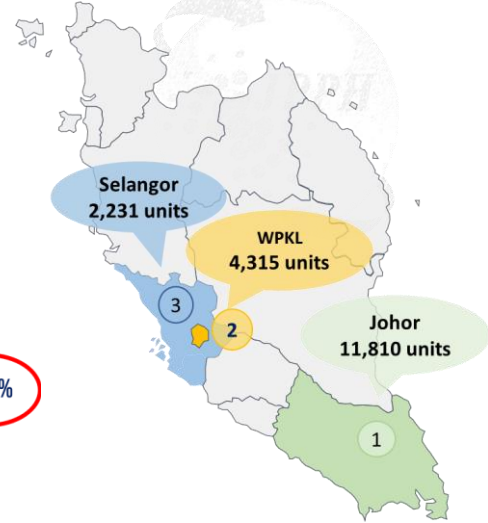


Market Status: Serviced Apartment Overhang

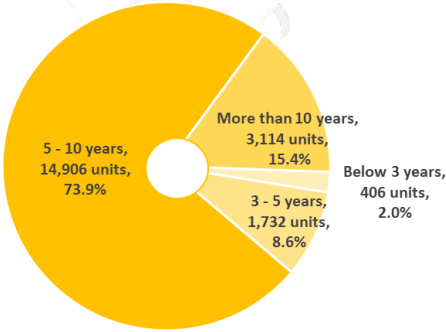
Total Overhang



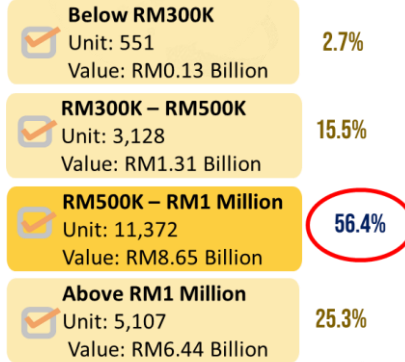
States with High Overhang Volume



Overhang by Launch Period

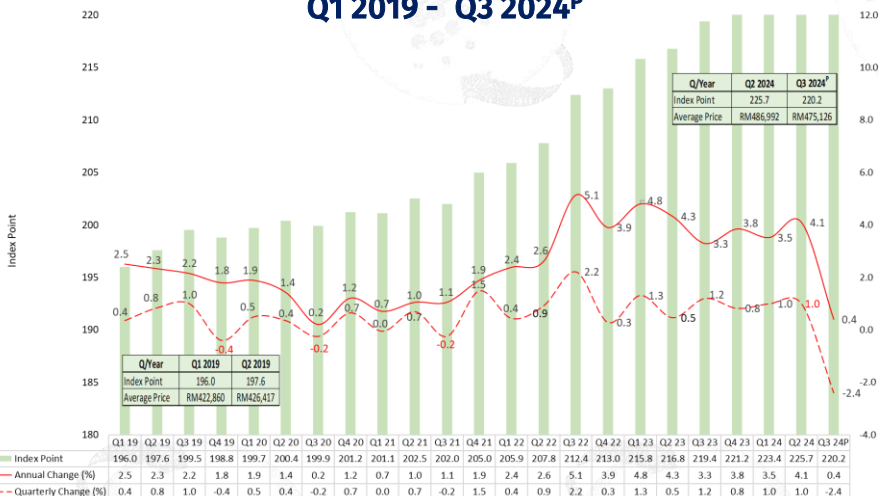


Overhang by Price Range



Malaysian House Price Index

Index Point, Annual & Quarterly Change Q1 2019 - Q3 2024^P



Index by House Type and Average House Price



Occupancy: Purpose-Built Office (Privately-owned) & Shopping Complex

| | Purpose-Built Office (Government & Privately-Owned) | | | Shopping Complex | | |
|--------------------------------|---|---------|---------|------------------|---------|---------|
| | Q3 2023 | Q2 2024 | Q3 2024 | Q3 2023 | Q2 2024 | Q3 2024 |
| Overall Performance | | | | | | |
| Total Space (Million s.m.): | 24.53 | 24.95 | 25.06 | 17.44 | 17.76 | 17.97 |
| Total Occupied (Million s.m.): | 19.37 | 19.52 | 19.62 | 13.36 | 13.87 | 13.95 |
| Occupancy Rate | 79.0% | 78.2% | 78.3% | 76.6% | 78.1% | 77.6% |
| Privately-owned | | | | | | |
| Total Space (Million s.m.): | 18.37 | 18.77 | 18.83 | 13.22 | 13.46 | 13.67 |
| Total Occupied (Million s.m.): | 13.31 | 13.43 | 13.49 | 9.93 | 10.30 | 10.36 |
| Occupancy Rate | 72.4% | 71.6% | 71.6% | 75.1% | 76.5% | 75.8% |