

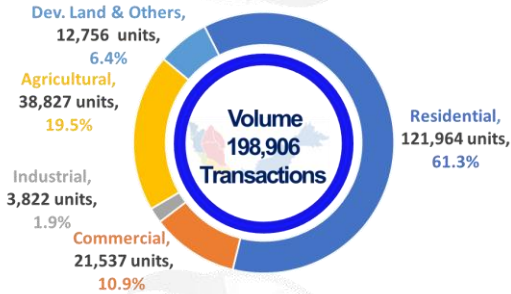


Property Market H1 2024 Snapshots

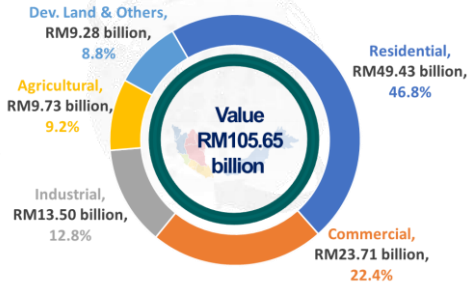


Market Activity: Property Transactions

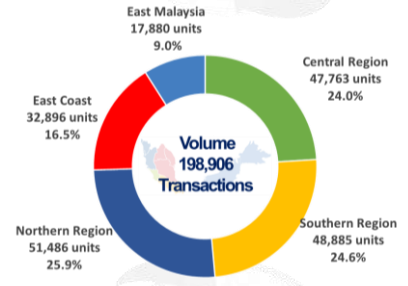
Volume by Sub-sector



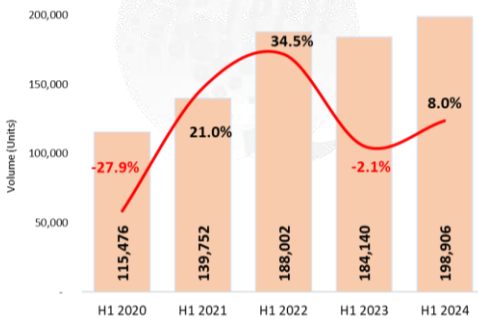
Value by Sub-sector



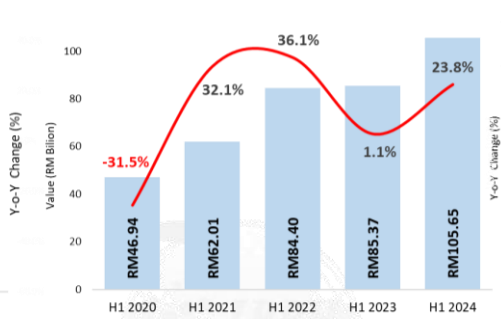
Transactions by Region



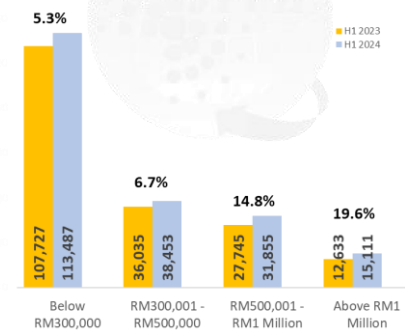
Transactions Volume Trend (Annual)



Transactions Value Trend (Annual)



Volume by Price Range

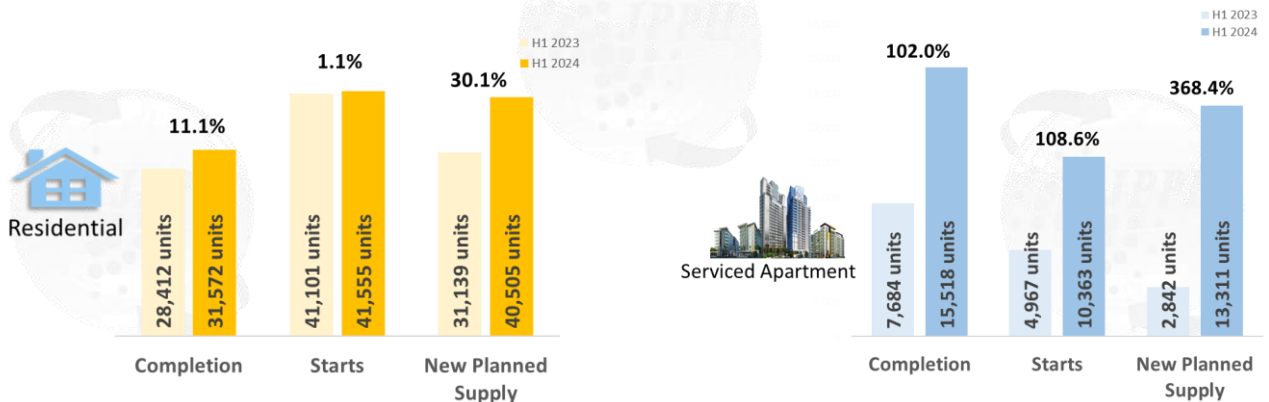


Construction Activity

Property Inventory

	Residential	Shops	Serviced Apartment	SOHO	Industry	Hotel	Shopping Complex	Purpose-Built Office
Existing Stock	6,268,606	568,621	399,201	65,180	122,151	3,546 Hotels (277,019 Rooms)	1,079 Buildings (17.760 million s.m.)	2,604 Buildings (24.945 million s.m.)
Incoming Supply	374,341	25,131	140,575	24,198	3,814	81 Hotels (17,038 Rooms)	33 Buildings (1.103 million s.m.)	41 Buildings (1.073 million s.m.)
Planned Supply	393,641	29,127	136,794	15,824	6,493	65 Hotels (13,380 Rooms)	9 Buildings (0.347 million s.m.)	29 Buildings (0.938 million s.m.)

Completion, Starts & New Planned Supply



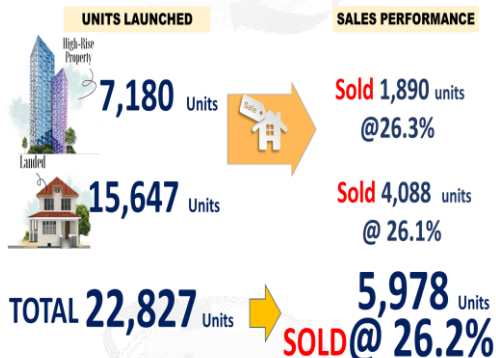


Property Market H1 2024 Snapshots

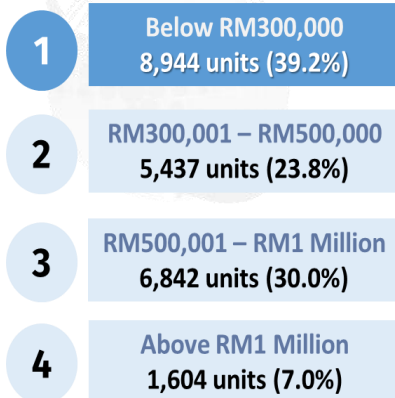


Market Status: Residential Newly Launched

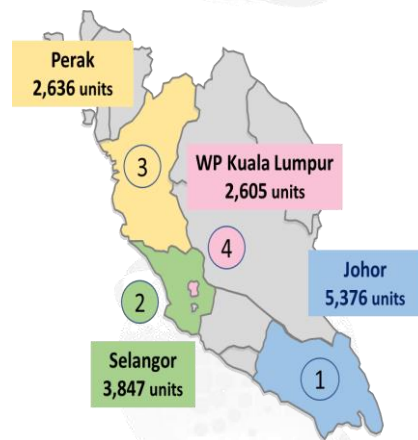
Unit Launched & Sold



Price Range



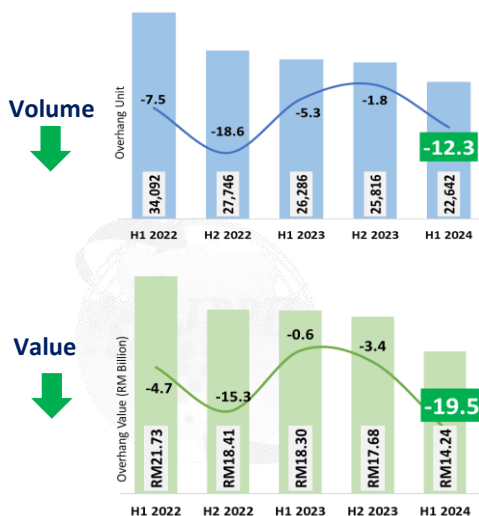
States with High Newly Launched



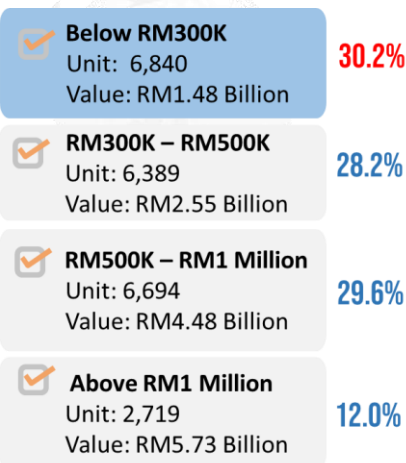
Market Status: Residential

Overhang Volume & Value Trend

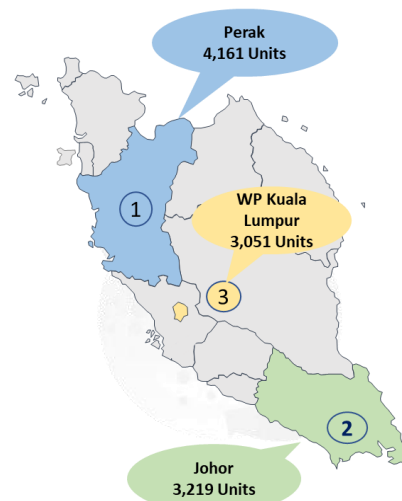
(H1 2024 vs. H2 2023)



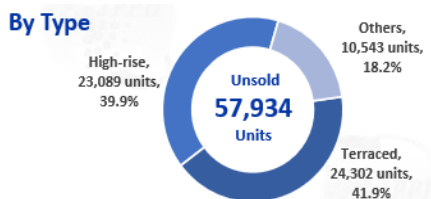
Overhang by Price Range



States with High Overhang Unit



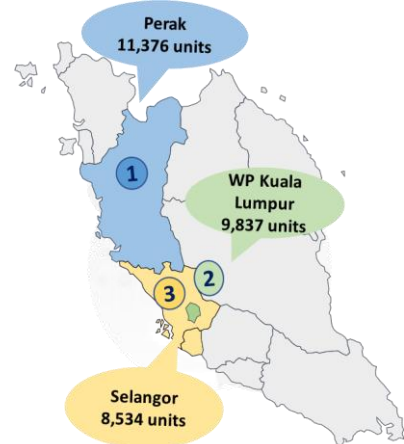
Unsold Under Construction



Unsold Not Constructed



States with High Unsold Unit (Under Construction & Not Constructed)



By Price (unit)

Price Range	Terraced House	High-rise
Below RM300k	12,943	8,999
RM300K- RM500K	6,165	7,213
RM500K – RM1 Mil	4,548	4,735
Above RM1 Million	646	2,142

Price Range	Terraced House	High-rise
Below RM300k	1,431	2,388
RM300K- RM500K	806	1,475
RM500K – RM1 Mil	308	1,692
Above RM1 Million	164	550



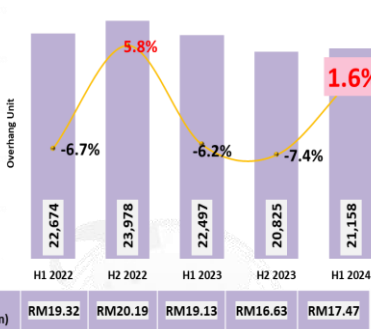
Property Market H1 2024 Snapshots



Market Status: Serviced Apartment

Overhang Trend

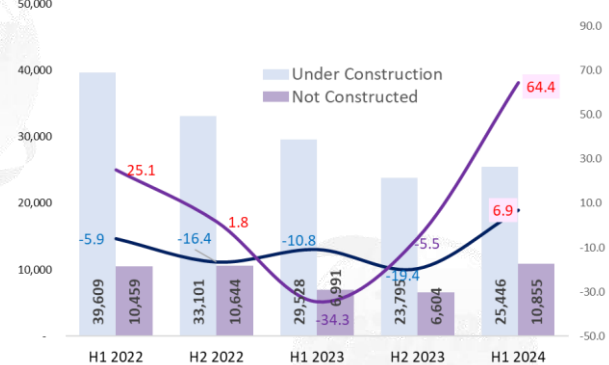
Volume



Overhang by Price Range

- Below RM300K**
Unit : 504
Value : RM0.12 Billion **2.4%**
- RM300K – RM500K**
Unit : 3,163
Value : RM1.33 Billion **14.9%**
- RM500K – RM1 Million**
Unit : 12,181
Value : RM9.21 Billion **57.6%**
- Above RM1 Million**
Unit : 5,310
Value : RM6.81 Billion **25.1%**

Unsold Under Construction & Not Constructed



Occupancy: Purpose-Built Office & Shopping Complex

Purpose-Built Office (Government & Privately-Owned)

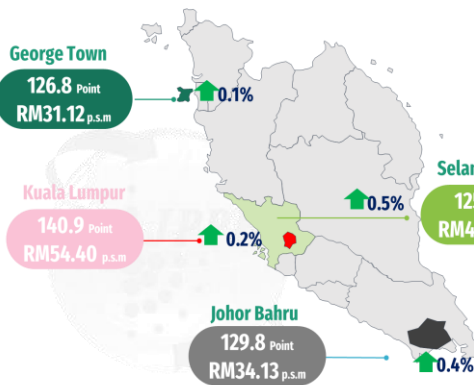
	H1 2023	H2 2023	H1 2024
Overall Performance			
Total Space (Million s.m.):	24.53	24.88	24.95
Total Occupied (Million s.m.):	19.37	19.54	19.52
Occupancy Rate	79.0%	78.5%	78.2%
Privately-owned			
Total Space (Million s.m.):	18.37	18.71	18.77
Total Occupied (Million s.m.):	13.31	13.45	13.43
Occupancy Rate	72.4%	71.9%	71.6%

Shopping Complex

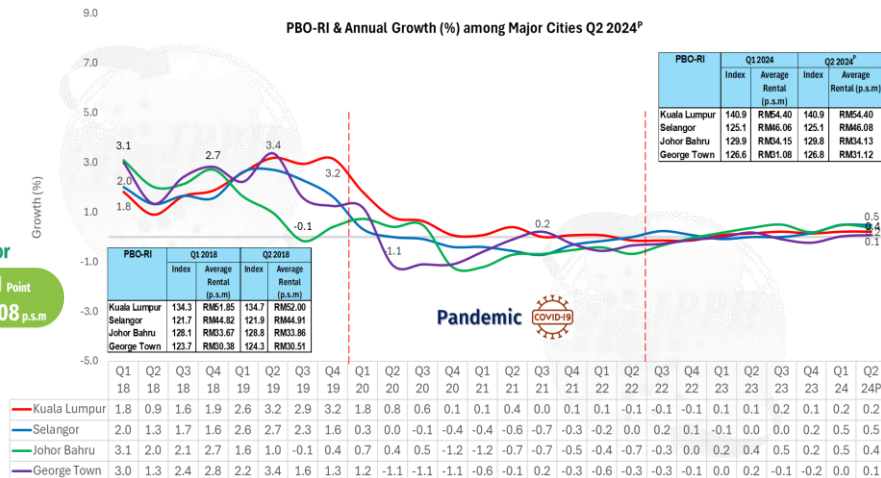
	H1 2023	H2 2023	H1 2024
Overall Performance			
Total Space (Million s.m.):	17.44	17.68	17.76
Total Occupied (Million s.m.):	13.36	13.69	13.87
Occupancy Rate	76.6%	77.4%	78.1%
Shopping Centre			
Total Space (Million s.m.):	13.22	13.41	13.46
Total Occupied (Million s.m.):	9.93	10.16	10.30
Occupancy Rate	75.1%	75.8%	76.5%

Purpose-Built Office Rental Index

PBO-RI & Annual Growth (Klang Valley, Johor Bahru & George Town Q2 2024^P)



PBO-RI & Annual Growth (%) among Major Cities Q2 2024^P



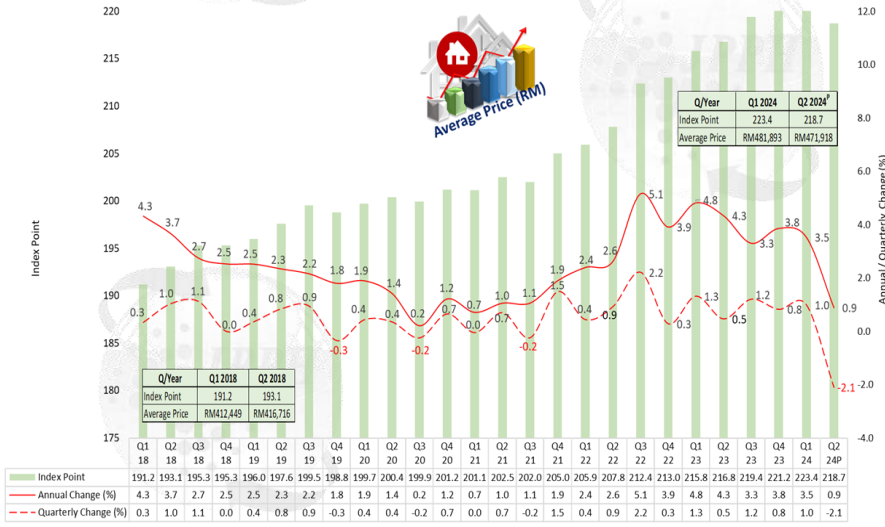


Property Market H1 2024 Snapshots

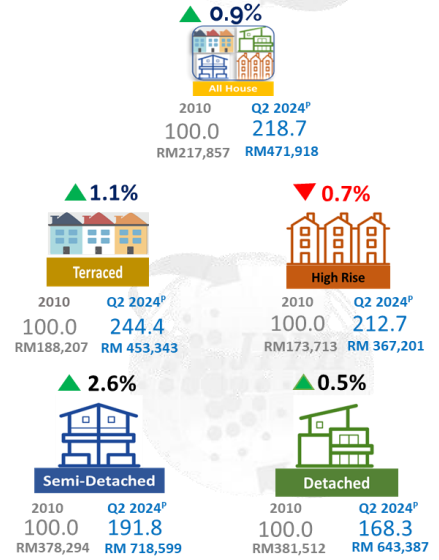


Malaysian House Price Index

MHPI, Annual & Quarterly Changes



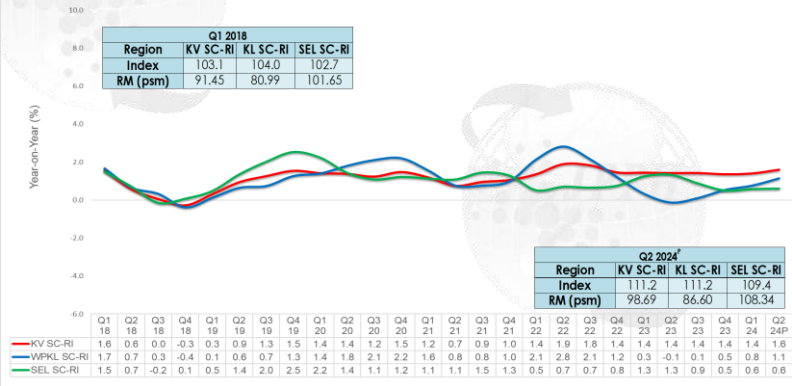
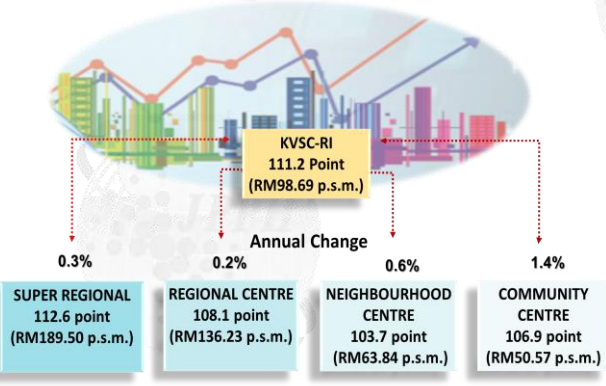
Year-on-Year Change (Q2 2024^P vs Q2 2023)



Shopping Centre Rental Index

KV SC-RI by Category Q1 2018 – Q2 2024^P

SC-RI & Annual Growth (%) : Klang Valley, WP Kuala Lumpur & Selangor



New Product: Serviced Apartment Price Index (SA-PI)

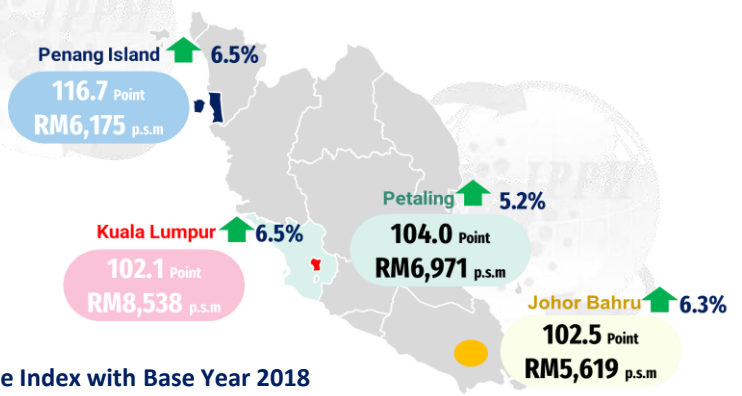
SA-PI: Coverage Area

State & Region Level



Performance of SA-PI in Major Cities

Yearly Growth, Index Point & Average Price (p.s.m) 2023



19 models price Index with Base Year 2018