



# Property Market Q1 2023 Snapshots

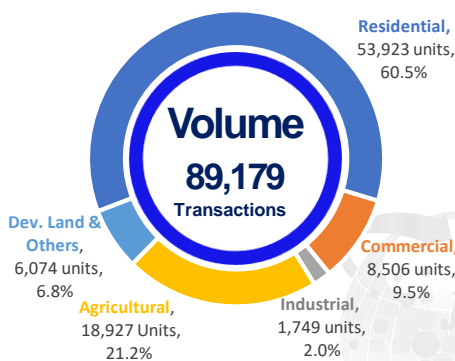


## Market Activity: Property Transactions



**89,179** Transactions

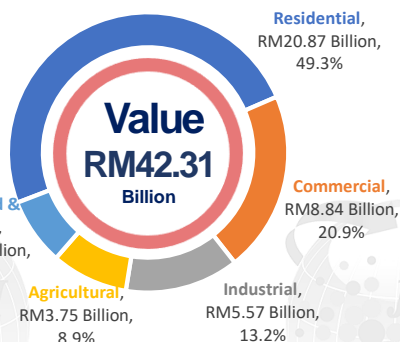
### Volume By Sub-sector



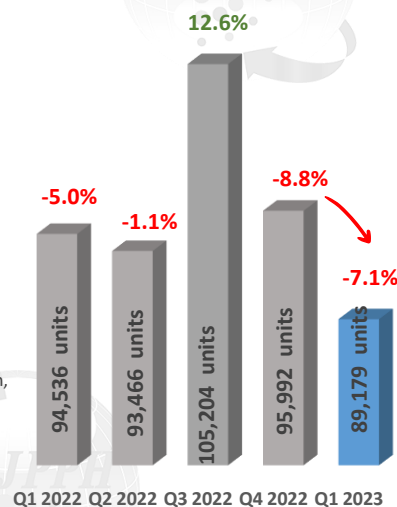
Value of Transactions

**RM42.31** Billion

### Value By Sub-sector

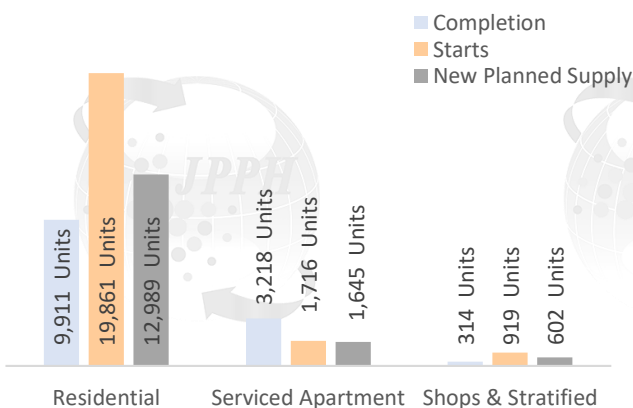


## Trend of Transactions Volume



## Construction Activity

### Completion, Starts & New Planned Supply Q1 2023



### Trend of Construction Activity



	Completions	Starts	New Planned Supply
Q1 2022	13,284	23,229	16,774
Q2 2022	18,415	18,371	20,223
Q3 2022	19,859	31,393	27,349
Q4 2022	20,423	24,811	24,765
Q1 2023	9,911	19,861	12,989



	Completions	Starts	New Planned Supply
Q1 2022	8,098	3,562	3,991
Q2 2022	1,579	3,420	2,031
Q3 2022	5,320	6,920	5,172
Q4 2022	8,950	6,837	3,197
Q1 2023	3,218	1,716	1,645



# Property Market Q1 2023 Snapshots



## MARKET STATUS

### Residential Newly Launches

#### Units Launched & Sold

##### Total Units

Launched

Sold

4,661 Units    1,197 Units (25.7%)



676 units  
@14.5%

3,985 units  
@85.5%

Units Sold: 94  
(13.9%)

Units Sold: 1,103  
(27.7%)

#### Price Range

1

Below RM300,000  
25.6% (1,193 units)

2

RM300,001 – RM500,000  
31.8% (1,482 units)

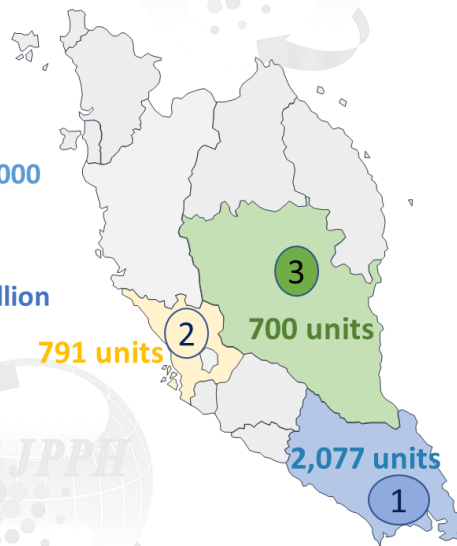
3

RM500,001 – RM1 Million  
35.7% (1,663 units)

4

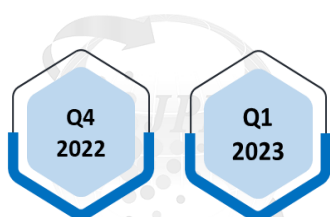
Above RM1 Million  
6.9% (323 units)

#### States with High New Launches



### Residential Overhang

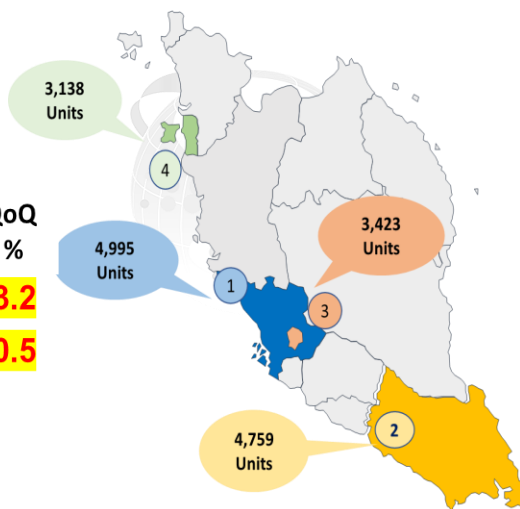
#### Overhang



Volume 27,746 Units    26,872 Units  
Value RM18.41 Billion    RM18.31 Billion

QoQ %  
-3.2  
-0.5

#### States with High Overhang Volume



#### Overhang by Price Range





# Property Market Q1 2023 Snapshots



## Market Status: Serviced Apartment Overhang

### Overhang



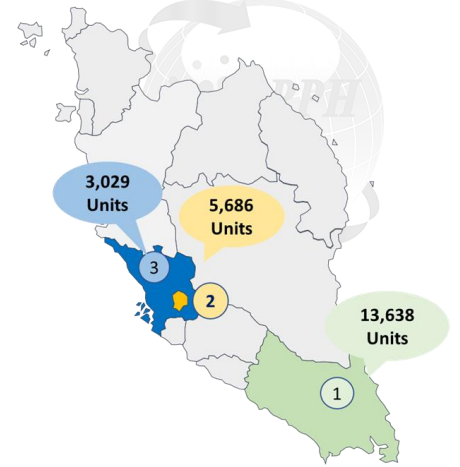
Volume **23,978** Units **23,267** Units  
 Value **RM20.19** Billion **RM19.59** Billion

QoQ %  
**-3.0**  
**-3.0**

### Overhang by Price Range

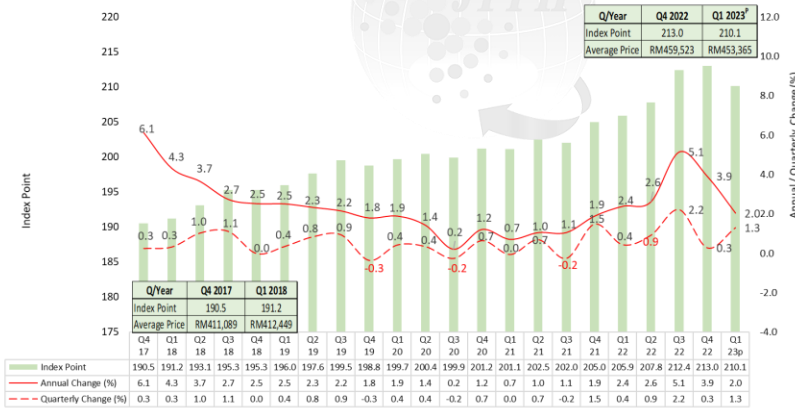


### States with High Overhang Volume

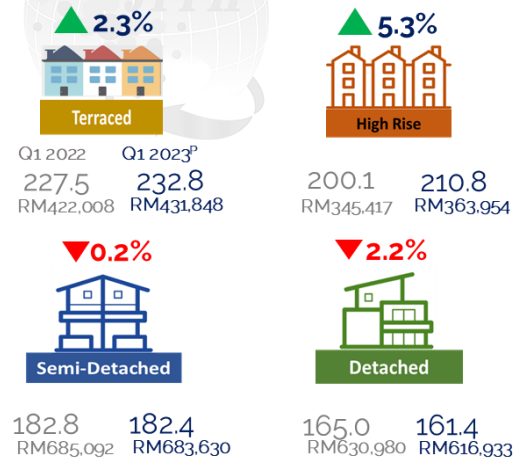


## Malaysian House Price Index (MHPI)

### Index Point, Annual & Quarterly Change Q4 2017 - Q1 2023<sup>P</sup>



### Index by House Type & Average House Price Year-on-Year Change (Q1 2023<sup>P</sup> Vs Q1 2022)



## Occupancy: Purpose-Built Office (Private) & Shopping Complex

