

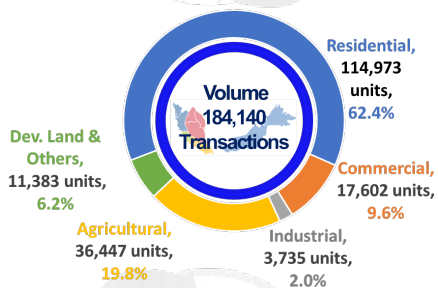


Property Market H1 2023 Snapshots

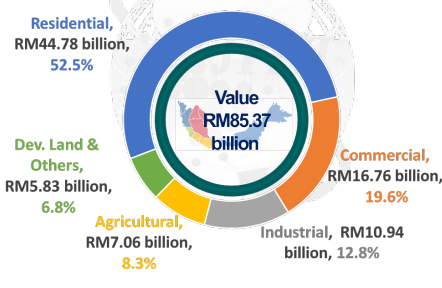


Market Activity: Property Transactions

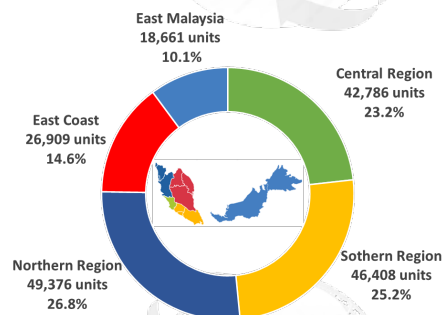
Volume by Sub-sector



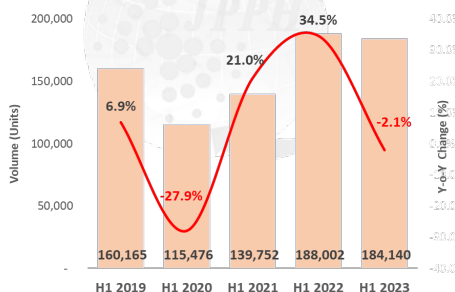
Value by Sub-sector



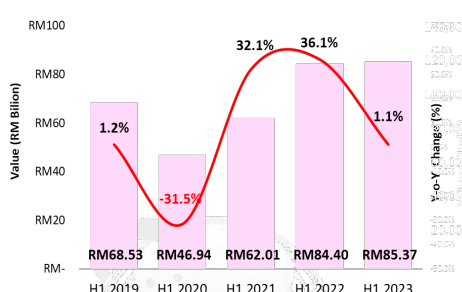
Transactions by Region



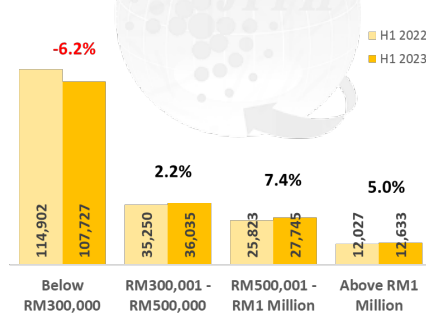
Transactions Volume Trend (Annual)



Transactions Value Trend (Annual)



Volume by Price Range

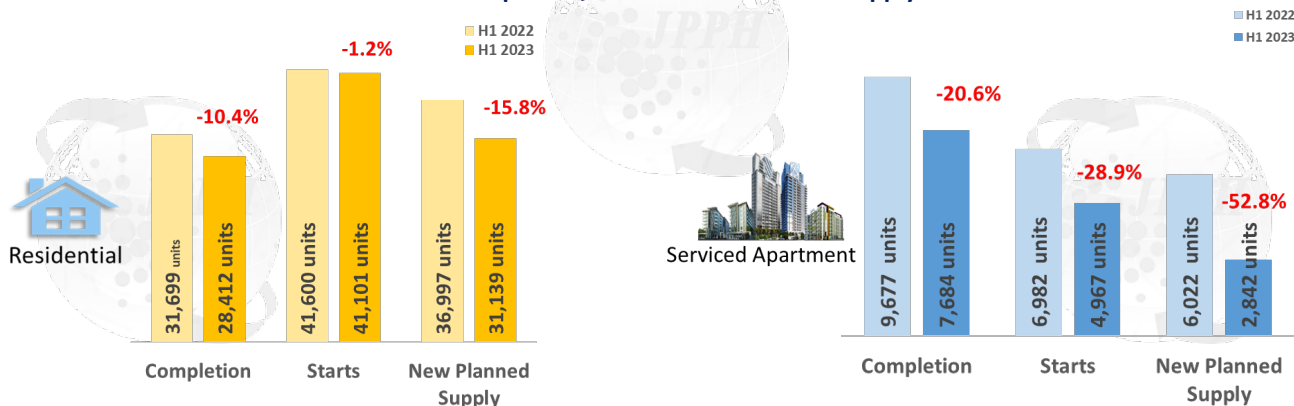


Construction Activity

Property Inventory

	Residential	Shops	Serviced Apartment	SOHO	Industry	Hotel	Shopping Complex	Purpose-Built Office
Existing Stock	6,134,536	549,373	326,836	57,056	120,647	3,519 Hotels (271,391 Rooms)	1,067 Buildings (17.440 million s.m.)	2,590 Buildings (24.526 million s.m.)
Incoming Supply	396,412	25,288	156,601	23,294	4,121	104 Hotels (21,176 Rooms)	36 Buildings (1.357 million s.m.)	47 Buildings (1.525 million s.m.)
Planned Supply	377,099	28,453	135,052	17,435	6,460	59 Hotels (12,824 Rooms)	9 Buildings (0.347 million s.m.)	31 Buildings (0.964 million s.m.)

Completion, Starts & New Planned Supply



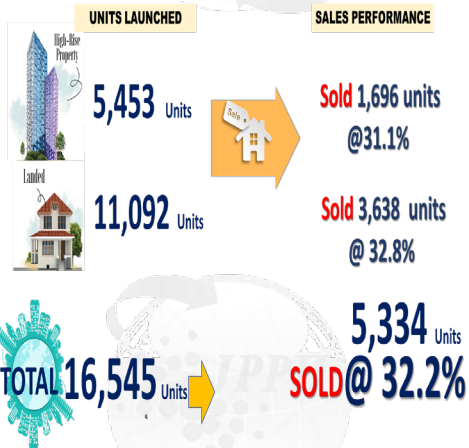


Property Market H1 2023 Snapshots

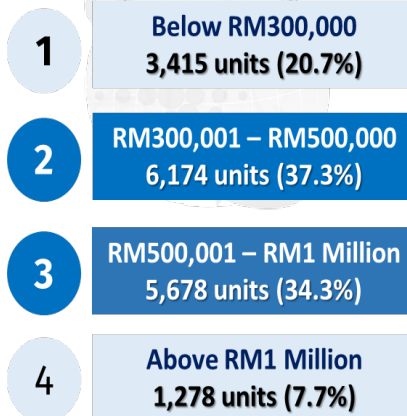


Market Status: Residential Newly Launched

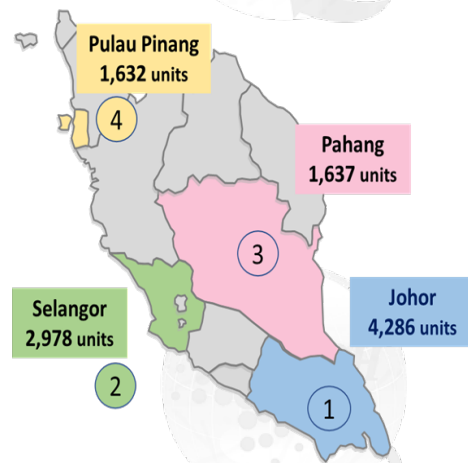
Unit Launched & Sold



Price Range

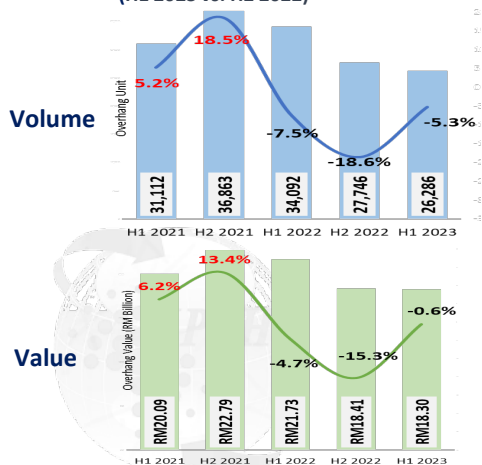


States with High Newly Launched

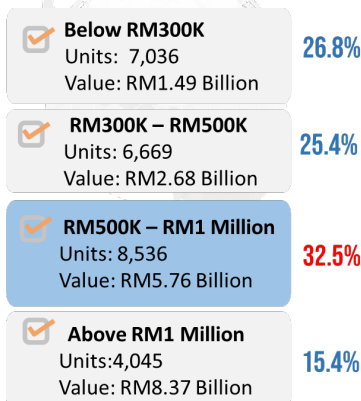


Market Status: Residential

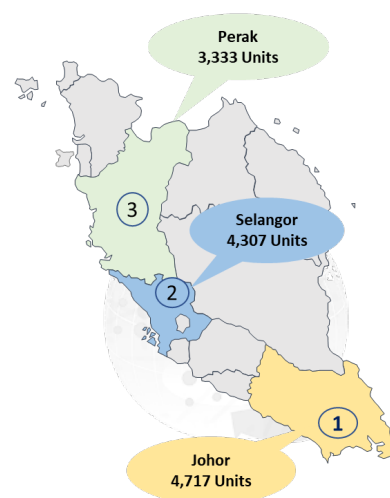
Overhang Volume & Value Trend (H1 2023 vs. H2 2022)



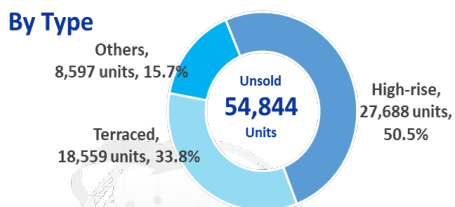
Overhang by Price Range



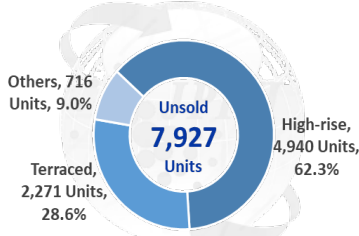
States with High Overhang Unit



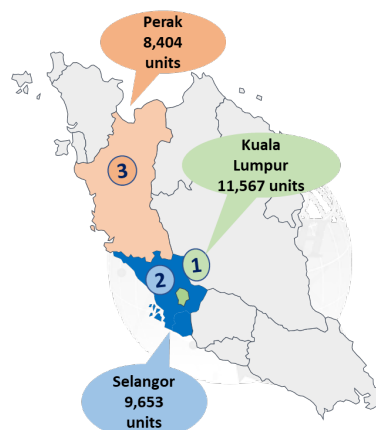
Unsold Under Construction



Unsold Not Constructed



States with High Unsold Unit (Under Construction & Not Constructed)



By Price (unit)

Price Range	Terraced House	High-Rise
Below RM300k	10,037	10,930
RM300K- RM500K	4,621	7,809
RM500K – RM1 Mil	3,495	6,243
Above RM1 Mil	406	2,706

Price Range	Terraced House	High-Rise
Below RM300k	1,337	2,215
RM300K- RM500K	533	762
RM500K – RM1 Mil	294	1,839
Above RM1 Mil	107	124



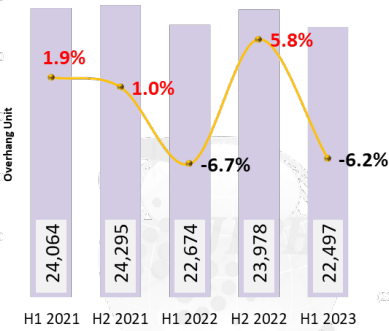
Property Market H1 2023 Snapshots



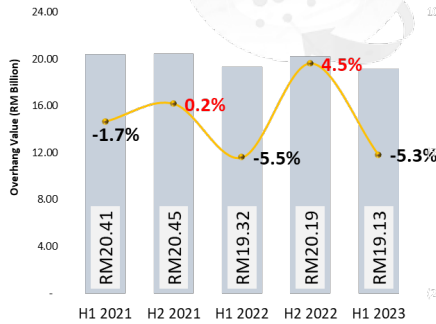
Market Status: Serviced Apartment

Overhang Trend (H1 2023 vs. H2 2022)

Volume



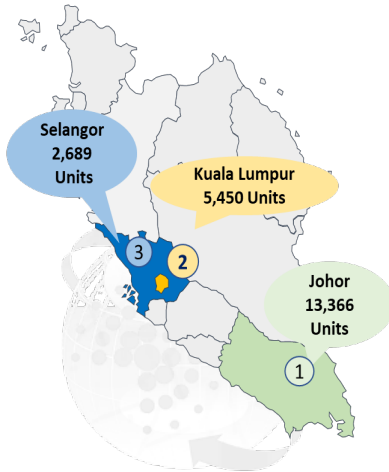
Value



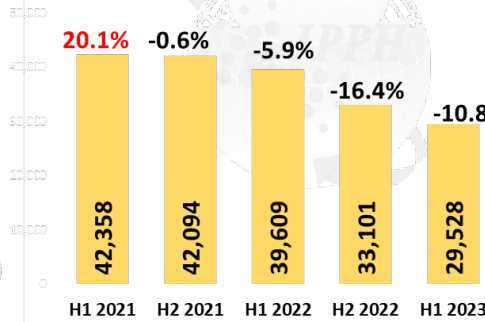
Overhang by Price Range



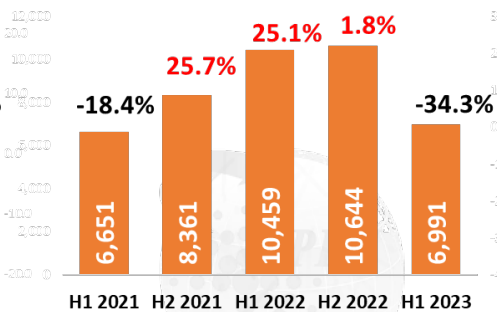
States with High Overhang Volume



Unsold Under Construction



Unsold Not Constructed

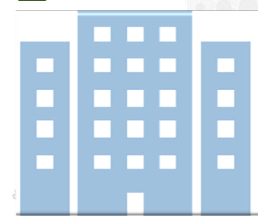


Supply & Occupancy

Purpose-Built Office & Shopping Complex

OCCUPANCY RATE

↑ **79.0%** ↑ **76.6%**



Purpose-Built Office



Shopping Complex

Total Space: 24.526 million s.m.
Total Occupied: 19.373 million s.m.

Total Space: 17.440 million s.m.
Total Occupied: 13.359 million s.m.

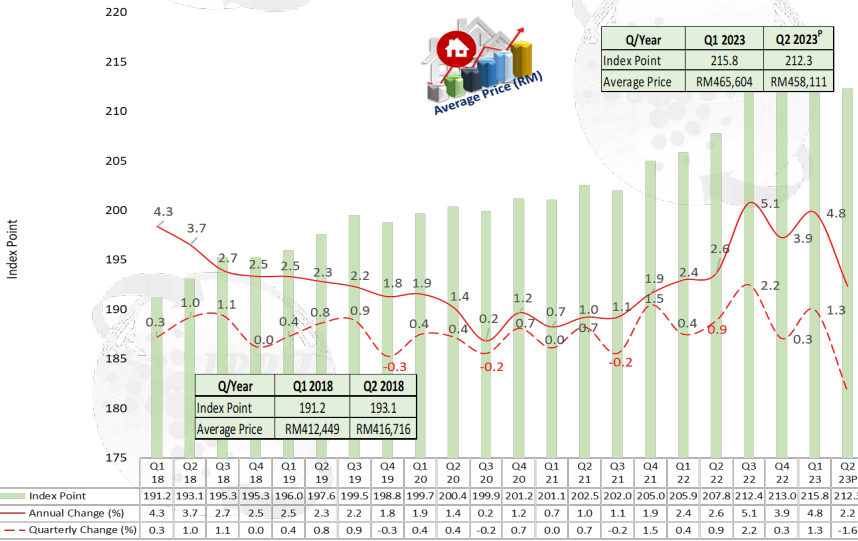


Property Market H1 2023 Snapshots

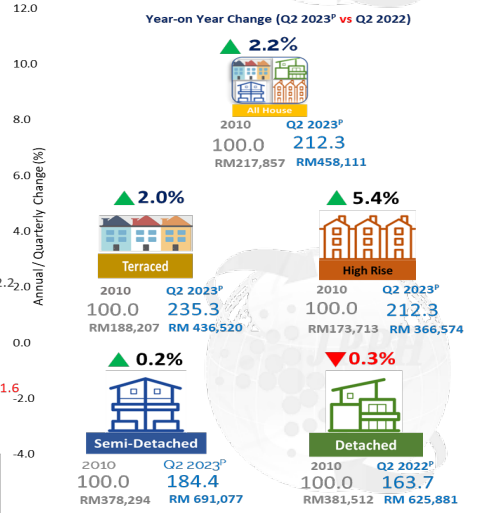


Malaysian House Price Index

MHPI, Annual & Quarterly Changes



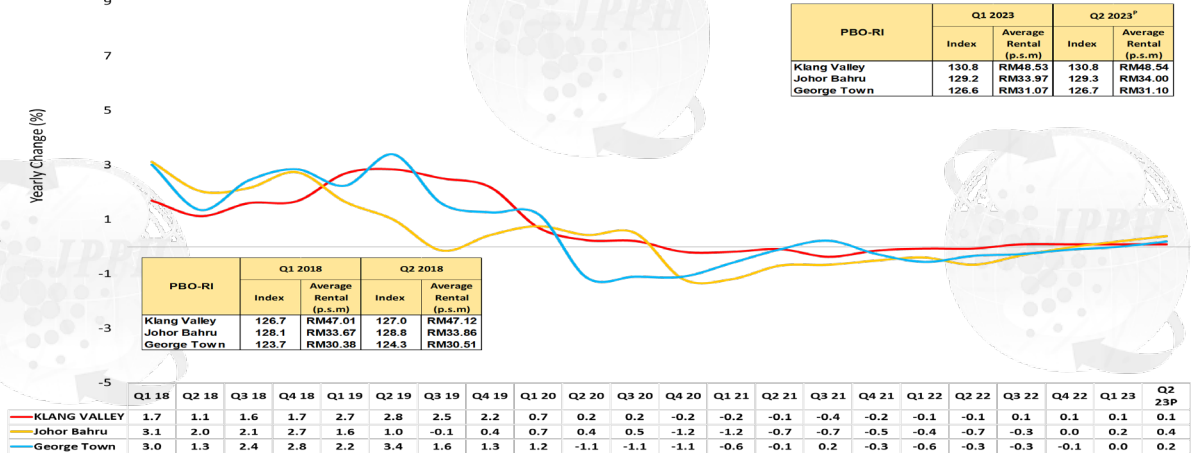
Year-on Year Change (Q2 2023^P vs Q2 2022)



Malaysian House Price Index (MHPI): Base Year 2010

Purpose-Built Office Rental Index

PBO-RI & Annual Growth (Klang Valley, Johor Bahru & George Town Q2 2023^P)



Shopping Centre Rental Index

KV SC-RI by Category Q1 2015 – Q2 2023^P

